



Renewal Operating Funding Application

Organization Legal Name City, State Grant Request Amount

Contact Information

Organization Contact	Request Contact	Finance Contact	
Full Name	Full Name	Full Name	
Title	Title	Title	
Phone	Phone	Phone	
Email	Email	Email	

Organization Information

Fiscal Year End:

Number of Locations:

MM/YYYY

Number

Tax Status: Established: Organization Type: Mission Statement:

Year

Request Information

Brief Request Summary: (Approx 2-3 sentences.)

Number of years funding requested:

Funding Summary

Total Operating Budget	\$ xx,xxx	(Entire budget, all years)
Funds Available	\$ xx,xxx	xx.xx% of TPC
Balance Needed	\$ xx,xxx	xx.xx% of TPC
Amount Requested	\$ xx,xxx	xx.xx% of TPC

Organization Information

Please provide the following attachments.

- □ Executive Director/CEO/President resume (*if changed since the last PKF grant*)
- □ Theory of change or Logic Model, *optional*
- PKF-Provided Excel Templates (<u>https://peterkiewitfoundation.org/application-templates/</u>)
 - □ Board member list
 - □ Donor information worksheet

Financial Information

Please provide the following attachments.

- □ Multi-year operating budget matching year(s) included in request
- □ Most recent audited or reviewed financial statements
- $\hfill\square$ Board financial reporting package as of most recent fiscal year end
- □ Organization revenue trends (PKF-Provided Excel Template)
- □ CEO/President/Executive Director Attestation (PKF-Provided Excel Template)

Additional Information

Your Community Investment Officer may provide additional questions specific to your organization and/or renewal request. Please see your application invitation email for these questions.